

Panmure Gordon

CONSENT LETTER

PANMURE GORDON (UK) LIMITED

40 Gracechurch St, London, EC3V 0BT

Authorised and regulated by the Financial Conduct Authority
Member of the London Stock Exchange
Registered in England No. 4915201

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To: The Directors
The City Pub Group plc
Essel House
2nd Floor
29 Foley Street
London
England
W1W 7TH

Date: 13 December 2023

Dear Sir/Madam,

Scheme document for the recommended acquisition of The City Pub Group plc

1. We hereby consent to the inclusion of references to our name in the form and context in which they appear in the Scheme Document.

Yours faithfully,

[REDACTED]
For and on behalf of
Panmure Gordon (UK) Limited