

## Attendance Card

Please bring this card with you to the General Meeting and present it at Shareholder registration/accreditation.

Additional Holders:

The Chair of The City Pub Group plc (the "Company") invites you to attend the General Meeting of the Company to be held at the offices of Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG on 17 January 2024 at 10.15 a.m.

Shareholder Reference Number

Please detach this portion before posting this proxy form

## Form of Proxy - General Meeting to be held on 17 January 2024 at 10.15 a.m.

Cast your Proxy online on [www.sharevote.co.uk](http://www.sharevote.co.uk)...It's fast, easy and secure!

You will be asked to enter the Voting ID, Task ID and Shareholder Reference Number ("SRN") shown below and agree to certain terms and conditions.

Voting ID

Task ID

Shareholder Reference Number

View the Scheme Document online: <https://www.citypubcompany.com/micro-site//>

To be effective, all proxy appointments must be lodged with the Company's registrar at:  
Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA by 10.15 a.m. on 15 January 2024

### Explanatory Notes:

- Every shareholder has the right to appoint some other person(s) of their choice, who need not be a shareholder, as their proxy to exercise all or any of their rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chair, please insert the name of your chosen proxy holder in the space provided (see reverse). If you leave this space blank, the Chair of the General Meeting will be appointed your proxy. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which the proxy holder is authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on the matter, the proxy will exercise their discretion as to whether, and if so how, they vote (or if this proxy form has been issued in respect of a designated account for a shareholder, the proxy will exercise their discretion as to whether, and if so how, they vote).
- To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting Equiniti's helpline on +44 (0)371 384 2050 or you may photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
- The 'Vote Withheld' option overleaf is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' the resolution.
- Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.30 p.m. on the day which is two Business Days before the date of the meeting (or in the case of an adjournment, 6.30 p.m. on the date falling two Business Days before the date of the adjourned meeting). Changes to entries on the register of members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
- To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number RA19 not later than 10.15 a.m. (London time) no later than 48 hours (excluding any part of a day that is not a Business Day) before the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
- The above is how your address appears on the register of members of the Company. If this information is incorrect please ring Equiniti's helpline on +44 (0)371 384 2050 to request a change of address form.
- In the case of joint holders of shares, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- Any alterations made to this form should be initialled. If this proxy form is not returned by the relevant time, it will be invalid.
- The completion and return of this proxy form (or transmission of a proxy appointment or voting instruction electronically through CREST or by any other procedure described in the Scheme Document or this proxy form) will not preclude a member from attending, speaking and voting at the meeting and voting in person if you are entitled to do so.
- Terms used in this proxy form shall have the same meanings as those defined in the Scheme Document issued by the Company on 13 December 2023, unless the context otherwise requires. Full details of the special resolution to be proposed at the meeting, together with explanatory notes, are set out in Part X of the Scheme Document. Before completing this proxy form, please also read the section entitled "Action to be taken" set out on pages 9 to 12 of the Scheme Document.
- If you have any questions about this proxy form, the General Meeting or how to complete the proxy forms or to appoint a proxy through CREST electronic proxy appointment service or online, please contact the Company's registrar Equiniti on +44 (0)371 384 2050.

**Kindly note:** This Form of Proxy is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Equiniti accept no liability for any instruction that does not comply with these conditions.

### All named holders

# Poll Card

To be completed only at the General Meeting if a Poll is called.

Special Resolution	For	Against	Vote Withheld
1. To implement the Scheme, as set out in the notice of the General Meeting, including the amendment to the articles of association of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature

In the case of a Corporation, a letter of representation will be required (in accordance with section 323 of the Companies Act 2006) unless this has already been lodged at registration.

## Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chair.

Please leave this box blank if you want to select the Chair. Do not insert your own name(s).

Shareholder Reference Number

I/We hereby appoint the Chair of the General Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement\* on my/our behalf at the General Meeting of The City Pub Group plc to be held at the offices of **Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG on 17 January 2024 at 10.15 a.m.** and at any adjourned meeting.

\* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a **black pen**. Mark with an **X** inside the box as shown in this example.

Special Resolution	For	Against	Vote Withheld
1. To implement the Scheme, as set out in the notice of the General Meeting, including the amendment to the articles of association of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/We instruct my/our proxy as indicated on this form. Unless otherwise instructed the proxy may vote as he or she sees fit or abstain in relation to any business of the meeting.

Signature

Date

If signing on behalf of a company, please enter the company name below in block capitals and state your official capacity.

Company Name

Official Capacity

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).