

## Attendance Card

Please bring this card with you to the Court Meeting and present it at shareholder registration/accreditation.

Additional Holders:

For use at the meeting convened by the Court (the "Court Meeting") of the holders of Scheme Shares (as defined in the Scheme Document issued on 13 December 2023) to be held at 10.00 a.m. on 17 January 2024 at the offices of Adleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG.

Shareholder Reference Number

Please detach this portion before posting this proxy form

## Form of Proxy - Court Meeting to be held on 17 January 2024 at 10.00 a.m.

Cast your Proxy online on [www.sharevote.co.uk](http://www.sharevote.co.uk)...It's fast, easy and secure!

You will be asked to enter the Voting ID, Task ID and Shareholder Reference Number ("SRN") shown below and agree to certain terms and conditions.

Voting ID

Task ID

Shareholder Reference Number

View the Scheme Document online: <https://www.citypubcompany.com/micro-site//>

Please lodge your proxy appointments with the Company's registrar at:  
Equiniti Limited, Aspect House, Spencer Road, Lancing, West Sussex, BN99 6DA by 10.00 a.m. on 15 January 2024.

### Explanatory Notes:

- Every Scheme Shareholder (as defined in the Scheme Document) has the right to appoint some other person(s) of their choice, who need not be a shareholder, as their proxy to exercise all or any of their rights, to attend, speak and vote on their behalf at the meeting. If you wish to appoint a person other than the Chair, please insert the name of your chosen proxy holder in the space provided (see reverse). If you leave this space blank, the Chair of the Court Meeting will be appointed your proxy. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name (see reverse) the number of shares in relation to which the proxy holder is authorised to act as your proxy. If returned without an indication as to how the proxy shall vote on the matter, this form shall be invalid. Your proxy will vote as you indicate. For any other business arising at the Court Meeting (including any proper procedural resolution not listed in the notice of the Court Meeting) your proxy will vote at their discretion. If signing under a power of attorney or other authority, please return such power or authority (or a duly certified copy thereof) to Equiniti with this Form of Proxy.
- To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting Equiniti's helpline on +44 (0)371 384 2050 or you may photocopy this form. Please indicate in the box next to the proxy holder's name (see reverse) the number of Scheme Shares in relation to which they are authorised to act as your proxy. Please also indicate by marking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
- Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, entitlement to attend and vote at the meeting and the number of votes which may be cast thereat will be determined by reference to the register of members of the Company at 6.30 p.m. on the day which is two Business Days before the date of the meeting (or in the case of an adjournment, 6.30 p.m. on the date falling two Business Days before the date of the adjourned meeting). Changes to entries on the Register of Members after that time shall be disregarded in determining the rights of any person to attend and vote at the meeting.
- To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent (ID number RA19) not later than 10.00 a.m. (London time) on the day which is no later than 48 hours (excluding any part of a day that is not a Business Day) before the meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.
- The above is how your address appears on the register of members of the Company. If this information is incorrect please ring Equiniti's helpline on +44 (0)371 384 2050 to request a change of address form.
- Any alterations made to this form should be initialled.
- In the case of joint holders of Scheme Shares, the vote of the senior holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- Terms used in this proxy form shall have the same meaning as those terms defined in the Scheme Document issued by the Company on 13 December 2023, unless the context otherwise requires. Full details of the resolution to be proposed at the Court Meeting, together with explanatory notes, are set out at Part IX of the Scheme Document. Before completing this Form of Proxy, please also read the section entitled "Action to be taken" set out on pages 9 to 12 of the Scheme Document.
- If this proxy form is not returned by the relevant time, it may be handed to the Chair before the start of the Court Meeting and will still be valid.
- The completion and return of this proxy form (or transmission of a proxy appointment or voting instruction electronically, through CREST or by any other procedure described in the Scheme Document or this proxy form) will not prevent you from attending, submitting questions and/or any objections, and voting at the meeting in person, if you are entitled to and wish to do so.
- If you have any questions about this proxy form, the Court Meeting or how to complete the proxy forms or to appoint a proxy through the CREST electronic proxy appointment service or online, please contact the Company's registrar, Equiniti on 44 (0)371 384 2050.

**Kindly note:** This Form of Proxy is issued only to the addressee(s) and is specific to the unique designated account printed hereon. This personalised form is not transferable between different: (i) account holders; or (ii) uniquely designated accounts. The Company and Equiniti accept no liability for any instruction that does not comply with these conditions.

### All named holders

# Poll Card

To be completed only at the Court Meeting.

FOR the Scheme  
Signature

AGAINST the Scheme  
Signature

In the case of a Corporation, a letter of representation will be required (in accordance with section 323 of the Companies Act 2006) unless this has already been lodged at registration.

## Form of Proxy

Please complete this box only if you wish to appoint a third party proxy other than the Chair.

Please leave this box blank if you want to select the Chair. Do not insert your own name(s)

Shareholder Reference Number

<input type="text"/>	<input type="text"/>
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I/We hereby appoint the Chair of the Court Meeting OR the person indicated in the box above as my/our proxy to attend, speak and vote in respect of my/our full voting entitlement\* on my/our behalf at the Court Meeting of The City Pub Group plc to be held at **10.00 a.m. on 17 January 2024 at the offices of Addleshaw Goddard LLP at Milton Gate, 60 Chiswell Street, London, EC1Y 4AG** and at any adjourned meeting for the purposes of considering and, if thought fit, approving (with or without modification) the proposed Scheme of Arrangement (the “**Scheme**”) referred to in the Notice convening the Court Meeting and at such meeting, or any adjournment thereof, to vote for me/us and in my/our name(s) for the Scheme (either with or without modification, as my/our proxy may approve) or against the Scheme as indicated below.

\* For the appointment of more than one proxy, please refer to Explanatory Note 2 (see front).

Please mark here to indicate that this proxy appointment is one of multiple appointments being made.

Please use a black pen.

Please sign ONE of the boxes below.

**IMPORTANT:** if you wish to vote for the Scheme, sign the box marked “FOR the Scheme”, or if you wish to vote against the Scheme, sign in the box marked “AGAINST the Scheme”. If you sign in both boxes, or if you do not sign in either, then this form of proxy will be invalid.

FOR the Scheme  
Signature

AGAINST the Scheme  
Signature

Date

If signing on behalf of a company, please enter the company name below in block capitals and state your official capacity

Company Name

Official Capacity

In the case of a corporation, this proxy must be given under its common seal or be signed on its behalf by an attorney or officer duly authorised, stating their capacity (e.g. director, secretary).