

**Young & Co.'s Brewery, P.L.C. (the "Company")**

**Block admission: interim review**

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The Company provides the following information in connection with its block admission pursuant to rule 29 of, and Schedule Six to, the AIM Rules.

On 31 March 2017, 1,000,000 A ordinary shares of 12.5p each in the Company's capital were admitted pursuant to a block admission in connection with the issue of shares pursuant to awards made by the Company under deferred annual bonus arrangements (the "Scheme").

This is the Company's second interim review in connection with that block admission. It covers the period from and including 29 September 2017 up to and including 28 March 2018 (the "Period").

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| ● Number and class of securities not issued under the Scheme at the beginning of the Period | 935,598 A ordinary shares of 12.5p each |
| ● Number of securities issued under the Scheme during the Period                            | Nil                                     |
| ● Balance under the Scheme of securities not yet issued at the end of the Period            | 935,598                                 |
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**Krishan Pandit**  
**Assistant Company Secretary**  
**Thursday, 29 March 2018**  
**Tel: 020 8875 7000**