

Young & Co.'s Brewery, P.L.C. (the "Company")

Block admission: interim review

The Company provides the following information in connection with its block admission pursuant to rule 29 of, and Schedule Six to, the AIM Rules.

On 30 August 2012, 482,240 A ordinary shares of 12.5p each in the Company's capital were admitted pursuant to a block admission in connection with the exercise of employee options under the Young & Co.'s Brewery, P.L.C. Savings-Related Share Option Scheme (the "Scheme").

This is the Company's fifth interim review in connection with that block admission. It covers the period from and including 29 August 2014 up to and including 26 February 2015 (the "Period").

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| ● Number and class of securities not issued under the Scheme at the beginning of the Period | 481,015 A ordinary shares of 12.5p each |
| ● Number of securities issued under the Scheme during the Period | 512 |
| ● Balance under the Scheme of securities not yet issued at the end of the Period | 480,503 |
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Anthony Schroeder
Company Secretary
Friday, 27 February 2015
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